ASX/Media Announcement

17th March 2010

INVESTOR PRESENTATION

CHINA YUNNAN COPPER AUSTRALIA LIMITED (CYU) is pleased to release its latest presentation.

This presentation will be given during the Resources Roadshow;

Melbourne: RACV Club, 501 Bourke Street, 4pm Wednesday 17th March
Sydney: Bowlers’ Club of NSW, 95-99 York St, 4pm Thursday 18th March

Register for attendance with Symposium Events at;

symposiumeventsmat10.eventbrite.com

And at the Australian Copper Conference.

Brisbane: Sofitel Central Hotel, 249 Turbot St, 2.40pm Wednesday 24th March

Register with Vertical Events at;

verticalevents.com.au/copper2010

Topics covered;

- Chinalco Yunnan Copper
- Cloncurry Gem Copper - Drilling Progress
- Elaine Dorothy - U REE
- Gold Porphyry - Drilling Progress
- Chile Acquisition and Program
- China Copper Alliance
- 2010 News Flow for CYU

A Notes Pages version of the presentation is available below.

Jason Beckton
Managing Director - CYU
Thank you Mr Chairman,

China Yunnan Copper Australia is a Sino Australian venture focused on the exploration and development of Copper, Gold and Uranium resources in Australia and internationally.
Disclaimer as we discuss pre resource advanced prospects and exploration results.

Note on the comments in regard to uranium these have been vetted by an independent geologist, Arnold van der Heyden of Hellman and Schofield Pty Ltd.
CYU is a Copper Gold Uranium REE Exploration Company.

CYU is exploring in the Mount Isa Inlier with work to date resulting in a significant copper discovery at Gem and the definition of an existing U REE target at Elaine Dorothy. A pipeline of Copper-Uranium-REE targets are being developed and this process has been enhanced by the signing of the Mary Kathleen Joint Venture.

CYU has a parallel gold exploration program underway in NE Queensland focused on the Pentland JV with Activex Ltd and the Stanley’s Hope epithermal gold property.

A review of Australian current operations for 2010 is discussed as well as recent agreements in Chile and China.
Mr. Richard Hatcher has had the positions of Managing Director responsibility for the initial public offering and listing of Queensland Copper Company Limited on the ASX, Chairman of Great Artesian Oil and Gas Limited and a Director of Planet Gas Limited. He was previously non-executive Chairman of Great Artesian Oil and Gas Limited and a non-executive Director of Planet Gas Limited. He is currently non-executive Chairman of Australian Energy Limited and Gas Energy Limited and a non-executive Director of Great Artesian Oil and Gas Energy Limited.

Mr. Zillman is a professional geologist with over 18 years experience in exploration, project development, production and management both in Australia and internationally. His initial training was as a petroleum geologist with the Institute of Mining and Metallurgy at the Camborne School of Mines, and subsequently spent 12 years in the oil and gas industry with the Geophysical Research Unit of the University of Queensland. He has held senior roles in exploration and project development with Total in the Middle East and with the Australian National University’s Energy Exploration Programme. From 1990 to 1998 he was the Geological Services Manager for the Queensland Department of Mines and Energy based in Charters Towers where he supervised all aspects of mineral exploration and mining activities in that region including among others, the Ravenswood, Pajingo, Mt Leyshon and Thalanga mines.

Mr Beckton commenced his career with Pancontinental and Goldfields Ltd throughout Australia from the early 1990s before moving to a senior role with Gympie Gold in 2001. Subsequently Mr Beckton was Project Manager for the Roseby Copper Oxide and Longlance Projects with Gold Fields Limited. Subsequently he was Project Manager for the Exegeta Nickel Deposit and General Manager of Chalk Mountain Nickel Corporation, and has held the positions that were responsible for the commercial discovery of the Composite Porphyry projects in the Murchison Gold-Copper Belt of Western Australia. Ongoing mining has resulted in an inferred resource of 12.6 million gold ounces.

Mr. Zillman is a professional geologist with over 40 years experience in exploration and production in the petroleum, coal and mineral industries in Australia and internationally. His initial training was as a petroleum geologist with the Institute of Mining and Metallurgy at the Camborne School of Mines, and subsequently spent 12 years in the oil and gas industry with the Geophysical Research Unit of the University of Queensland. He has held senior roles in exploration and project development with Total in the Middle East and with the Australian National University’s Energy Exploration Programme. From 1990 to 1998 he was the Geological Services Manager for the Queensland Department of Mines and Energy based in Charters Towers where he supervised all aspects of mineral exploration and mining activities in that region including among others, the Ravenswood, Pajingo, Mt Leyshon and Thalanga mines.

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Relationship with Yunnan and Chinalco is important to CYU, effectively known in China as Chinalco Yunnan Copper Group and in the future China Copper.

Chinalco Yunnan Copper is seeking cooperative copper partnerships and acquisitions world wide.
Yunnan Copper is an experienced operator and a natural fit as a cornerstone investor.

It is key to secure cornerstone investments from groups who have common goals, ie discovery and development of mineral resources.

CYU recently signed a memorandum of understanding with YCI (Yunnan Copper Industries) which allows CYU the exclusive review of advanced copper projects within the Yunnan Exploration Division portfolio.
All operations are aimed at adding value and thereby decreasing risk. Inferred resource estimates completed early in a prospect's life result in identification of knowledge gaps and builds on the asset information in a transparent way.

Not all prospects progress up the pyramid of value. CYU currently has two progressing with Elaine Dorothy U REE and Gem Copper.

In terms of the base metal market, generally Chinese companies invest at the high value end past Pre Feasibility.

In terms of exploration companies, CYU listed at the peak of the market in late 2007 and represented a lower cost entry for Yunnan Copper albeit with no production profile. Foreign Direct Investment (FDI) into exploration is a refreshing development with CYU being a leading example.
Exploration is not just about excellent geologists but also excellent ground position. We are looking for large copper gold systems whether they be IOCG style or Porphyry copper style. The APEC region generally will produce 92% of the world's future copper.

Chile is the number 1 copper producer globally with new discoveries at a higher rate than Australia. Recently the BHP Spence Porphyry Copper project paid off its $1 billion dollar capital cost in 1 year of full operations. If you are serious about medium-term copper production and strong balance sheets, put some time into Chile.

The China Copper Alliance is also important to CYU as it represents and opportunity to enter a copper belt of possible equal importance to the northern Chilean Cordillera. With a strong partner in Chinalco Yunnan Copper in the area we may soon select an advanced project for a development partnership in the Yunnan region.
CYU’s Australian Exploration projects are generating results.

The NW Copper Uranium REE Program is being advanced in parallel with the NE Gold Porphyry Program.
The Mt Isa project has numerous untested workings, which are at an early stage of sampling and prospect scale mapping, a program which is designed to deliver drill targets. As for Cloncurry we have more developed targets from which we have been generating results.
Gem Copper is not yet a resource as further extensional drilling still underway and planned to be completed by the end of March.

Importantly, there are no known economic deposits in the granites in which Gem is hosted, therefore known copper occurrences were not drilled. CYU has other Granite hosted prospects such as Emu that are due to be advanced as per Gem. CYU has first mover advantage with the Naraku Granite - north of Cloncurry.

CYU is onto a green fields discovery in a so called mature terrain due to previous exploration companies sticking to a known paradigm. CYU is aiming for Gem be an early stage JORC Inferred resource in April 2010, under 4 metres of cover, 900 metres from the bitumen, 4 kilometres south of the water pipeline to Ernest Henry.
CYU is starting the geological modeling process early. We have a late dyke at Gem named 'Post' which is running parallel to the mineralised domain. This has been a geological advance since our last presentation. This resulted from relogging and detailed section/plan interpretation in January.

The implications of finding coherent mineralisation like this is the non drilled, unfashionable granites are important. CYU is commencing studies with James Cook University - Economic Geology Research Unit (EGRU), Townsville. CYU is on the advisory board of EGRU.
A program of 2600m Reverse Circulation drilling is due to be completed by the end of March.
For Elaine Dorothy CYU previously reported from a limited diamond drill programme. Elaine Dorothy is within the Mary Kathleen Joint Venture area (joint venture partner Goldsearch Limited (ASX: GSE)

Elaine Dorothy is a previously known target evaluated and drilled in 1995 and 1980 as a possible satellite pit for Mary Kathleen when in operation under CRA.

The target is located in a favourable location between the Mary Kathleen Shear and Mary Kathleen Syncline, 6km south of Mary Kathleen.
The program of diamond drilling of three holes will result in early stage JORC Inferred estimate in the March 2010 Quarter.

Significant intercept returned in MKED-003 – 3.5 metres @ 1.60kg/t (1,600 ppm) uranium oxide (U₃O₈), 3.81% total rare earth oxide (TREO) from 27.50 metres, inc. 1m @ 3.99kg/t U₃O₈, 7.56% TREO from 28.50 metres.
A purchase agreement for a paleo channel U3O8 prospect has been signed with Carpentaria Exploration Ltd.

An airborne electro magnetic program is being arranged to allow rapid evaluation of this prospect along with the other known paleo channel U3O8 prospect, Malakoff, part of the CYU Cloncurry North Project.
The CYU Gold exploration program has been refined with only high quality properties with potential for large tonnage porphyry gold systems having been retained.

In addition a purchase agreement for Stanley's Hope Hope Epithermal Gold and a Joint Venture Agreement with Activex Ltd for the Pentland Gold JV was signed in the past few months.
CYU continues to operate gold exploration properties in NE Queensland.

A revamped effort relinquishing narrow quartz vein style tenure and focusing on intrusive related and epithermal gold is being pushed by our Chief Geologist Jim Cran. We are turning this project upside down, relinquishing low quality narrow vein gold tenure and focusing our resources on company ‘maker’ porphyry and epithermal style targets.
Joint Venture partner Activex Ltd refined the Pentland Gold Porphyry targets and received a Collaborative Drilling Initiative from the Queensland Government. CYU has signed a JV to farm into the properties, initially up to 70%.

MR01 is currently drilling beneath a historic hole that stopped in mineralisation of 47m @ 0.92 g/t at the top of a known IP anomaly. As per the figure this mineralisation is coincident with a chargeability response.
As at March 16th, MR01 is currently down to 146m with a planned depth of 500m.
Epithermal Gold deposits such as Pajingo in the region have proven highly profitable styles of orebody in the past.

Stanley's Hope is an Epithermal Gold property and has been purchased outright. A process of compilation of previous explorers data has been completed. Combined with recent surface sampling CYU is planning at least one diamond hole in April to drill into the interpreted precious metal zone which lies beneath the current surface.
At Stanley's Hope and at various locations within the Pentland JV we have mineralised structures which are interpreted to be high level, concealing the precious metal zone at depth.

Due to quartz textures, high volatile content (ie Mercury Hg and Antimony Sb) and mineralogy, highly altered clay species common at shallow levels, CYU will test in the concealed blue depth band of at least 80m depth vertical to intercept economic values at Stanley's Hope. These kind of systems can be company makers. This is not narrow vein style but epithermal quartz filled structures.

This diagram was modified from Hedenquist et al (1996) and was applied to the Palmarejo Project in Mexico where current CYU Management previously worked for the Bolnisi NL company and defined a concealed system in 2004.
Chilean Copper property marks the first direct entry in Chile by a Chinalco Yunnan Copper related company.

Humitos has had superficial prospecting completed only and represents an excellent supergene copper and porphyry sulphide copper target. It is located 10km south of the recent Pan Aust purchase agreement for Inca de Oro.

An initial field program commences 10th of April. In general an IP program will be completed to bring the project to similar drill readiness as Mt Remarkable and Norwood. Similar target in terms of large tonnage in a possible vertical pipe geometry.
Overall, CYU Strategy is to have excellent projects in politically stable, prospective, jurisdictions. This combined with a proven exploration team has generated results at Gem Copper, Elaine Dorothy U REE and is designed to generate success in Copper, Gold and U REE in our Australian and Chilean projects in the short term.

CYU has tenure under management less than 1800km2, a small high quality package, subject to continual review.
Within Australian regulation, CYU will continue to support foreign direct investment both from private and government sources.

Take the example of Australia’s second biggest, export industry, Iron Ore. Without FDI initially from the Japanese, the Iron industry would have grown at a much slower rate. Note the year of investment relates directly to growth in the proceeding years, with negligible growth from 1974 to 1988 in a period of reduced foreign investment.

A key point here is since the mid 60’s, 45 years ago, this relationship of private and public foreign companies buying into strategic assets in Australia has been a harmonious process benefiting both parties.

This is a 45 year example of FDI success. Innovative partnerships with Sino Australian and generally APEC partners will further unlock the value in Australia’s copper asset base.
In summary CYU have delivery on Copper Uranium and Gold value generation currently and in the near future.

**Copper** – Gem a shallow sulphide prospect due for **Resource Estimate in April**. Good widths at shallow levels open at depth.

**Uranium REE** – Elaine Dorothy **Resource Estimate in March** and follow up drilling in 2010.

**Gold** – Currently drilling Porphyry Gold and Epithermal targets – **Results due April**.
Thank you please contact us for further information.

Jason Beckton