

30 April 2019

The Manager  
Listings Compliance  
ASX, SYDNEY

## **RE: MARCH 2019 QUARTERLY ACTIVITIES REPORT**

The activities of AuKing Mining Limited (“AuKing” or “AKN”) during the three months to 31 March 2019 were as follows:

### **Acquisition Activities**

The AKN Board continues to work closely with JCHX Group in the ongoing assessment and acquisition of new project opportunities – not just limited to copper projects but also gold and other metals. The Board continues to hold a view that the improving commodities market remain suitable for business development and acquisition activities.

In particular, the Board of AKN is seeking to advance a potentially significant transaction opportunity which could lead to early cashflows. Further news about this and potentially other activities will be made available to the market as soon as possible.

### **Exploration Activities**

No exploration was carried out by AKN during the period.

### **Exploration Expenditure for March 2019 Quarter**

Nil exploration expenditure was incurred for the March 2019 Quarter.

### **Corporate Update**

#### **2018 Annual Report/ Annual General Meeting**

During the March 2019 Quarter, AKN lodged its annual report for the financial year ending 31 December 2018. The Company’s 2019 AGM has been scheduled for Friday 24 May 2019 at 9.30am.

### **JCHX Group Loan**

During the March 2019 Quarter, AKN drew down a further \$250,000 of funds under this loan facility, taking the total of loaned funds to \$1,250,000. JCHX has agreed to advance a further \$250,000 to AKN in order to assist AKN with its proposed transaction activities over the next few months. The loan terms are the same as for the previous JCHX loan advances and are to be repaid by AKN out of capital raisings that will be conducted this year as part of AKN's proposed transactions.

### **Board Composition**

Dr Huaisheng Peng, Chairman  
Mr Paul Williams, Managing Director  
Mr Robert Yang, Executive Director  
Mr Qinghai Wang, Non-Executive Director  
Mr Paul Marshall, Company Secretary

### **Financial Position**

As at 31 March 2019, AKN had cash reserves of \$145k. Together with the JCHX Group loan (referred to above) and their ongoing support AKN will have sufficient funding to carry out project assessment review and transaction activities for the immediate future. However, it remains the intention of the AKN Board to carry out an additional fundraising during the course of early 2019, depending on market conditions and the current status of AKN's activities. Details of any future fundraising will be provided to shareholders and the market at the first available opportunity.

Further details of AKN's financial activities during the March 2019 quarter are set out in the Appendix 5B Quarterly Cashflow Statement which accompanies this Report.

### **Top 10 shareholders of AKN as 31 March 2019:**

<b>Rank</b>	<b>Name</b>	<b>Number of Shares</b>	<b>%</b>
1	Biential International Industrial Co Ltd #	349,018,230	37.42%
2	Yunnan Copper Industry (Group) Co Limited #	299,922,326	32.16%
3	Mr Billy Fleshman	15,163,208	1.63%
4	Mr Paul Robert Williams & Ms Jill Caroline Strachan	10,357,173	1.11%
5	Mr Peter Gerard Tighe & Mrs Patricia Joan Tighe	10,033,333	1.08%
6	Mr Norman Joseph Zillman	7,980,343	0.86%
7	Mr Barry Edward Tanton & Mrs Elizabeth Mary Tanton	7,500,000	0.80%
8	Mr Anthony John Barber	7,199,905	0.77%
9	Elliott Nominees Pty Ltd	7,150,000	0.77%
10	Citicorp Nominees Pty Ltd	6,342,557	0.68%
<b>TOTAL</b>		<b>720,667,075</b>	<b>77.28%</b>

# Denotes Substantial Shareholder

**Share Information**

Issued share capital of 932,584,461 ordinary shares.

Quarter high traded price of \$0.002 and low of \$0.001.

Market capitalisation – high \$1.865M, low \$0.933M. Average daily volume of shares traded – 471,528 shares.

**Other Details:**

Head Office

Level 4, Suite 11  
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Website: [www.aukingmining.com](http://www.aukingmining.com)

Share Registry

Link Market Services Limited  
Level 12, 300 Queen Street  
Brisbane Q 4000  
Phone: 1300 554 474

On behalf of the Board

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