

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme AuKing Mining Limited

ACN/ARSN ACN 070 859 522

1. Details of substantial holder (1)

Name Bienitial International Industrial Co., Ltd.

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 28 May 2021

The previous notice was given to the company on 21 October 2016

The previous notice was dated 21 October 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	349,018,230	37.42%	10,015,092	39.60%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28 May 2021	Bienitial International Industrial Co., Ltd.	<p>Increase (2.18%) due to the:</p> <p>(1) 200:1 consolidation of the Company's ordinary shares;</p> <p>(2) placement of 7,500,000 ordinary shares to Bienitial International Industrial Co., Ltd;</p> <p>(3) the simultaneous placement of 12,356,453 ordinary shares to other investors;</p> <p>(4) the issue of 420,000 ordinary shares to an associate of Bienitial International Industrial Co., Ltd; and</p> <p>(5) the issue of 350,000 ordinary shares to an associate of Bienitial International Industrial Co., Ltd.</p>	<p>(2) issue of securities in exchange for the discharge in full and final satisfaction of moneys owing to Bienitial International Industrial Co., Ltd by the Company.</p> <p>(4) issue of securities in lieu of payment for unpaid director's fees</p> <p>(5) issue of securities in lieu of payment for unpaid director's fees</p>	ORD 8,270,000	8,270,000 (however voting power reduced due to the consolidation and simultaneous placement)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bienitial International Industrial Co., Ltd	Bienitial International Industrial Co., Ltd.	Bienitial International Industrial Co., Ltd.	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act) being the relevant interest arising as a result of being the registered holder of 9,245,092 ordinary shares.	9,245,092 ordinary shares	9,245,092
JCHX Group Co., Ltd.	Bienitial International Industrial Co., Ltd.	Bienitial International Industrial Co., Ltd.	Controlling Company of Bienitial International Industrial Co., Ltd.	10,015,092 ordinary shares	9,245,092
Bienitial International Industrial Co., Ltd	Dr Huaisheng Peng	Dr Huaisheng Peng	Dr Huaisheng Peng is an associate of Bienitial International Industrial Co., Ltd. Relevant interest under section 608(1)(a) of the Corporations Act being the relevant interest arising as a result of being associated with Dr Huaisheng Peng who is the registered holder of 420,000 ordinary shares.	420,000 ordinary shares	420,000
Bienitial International Industrial Co., Ltd	Qinghai Wang	Qinghai Wang	Qinghai Wang is an associate of Bienitial International Industrial Co., Ltd. Relevant interest under section 608(1)(a) of the Corporations Act being the relevant interest arising as a result of being associated with Qinghai Wang who is the registered holder of 350,000 ordinary shares.	350,000 ordinary shares	350,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	-

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bienitial International Industrial Co., Ltd	Level 15, No 12 Building, Xinqidianjiayuan No 5, Changchunqiao Rd, Haidian District, Beijing, China
JCHX Group Co., Ltd.	Beijing City Haidian District Market Supervision and Administration Bureau
Dr Huaisheng Peng	Unit 1, Level 10, Building 20, No 12 Fuxing Rd Haidian, Beijing, China
Qinghai Wang	Unit 1706, Building 8, No 5 Changchunqiao Rd, Haidian District, Beijing, China

Signature

print name

QINGHAI WANG

capacity

Director

sign here



date

28 May 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement;
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.