

9 June 2021

Mr Adrian Smythe
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Adrian

Further Pre-Quotation Disclosure Notice

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list of, and official quotation of, fully paid ordinary shares (**Shares**) in AuKing Mining Limited ACN 070 859 522 (**AKN** or the **Company**). Unless otherwise defined, capitalised terms used in this notice have the meaning given to them in the prospectus (**Prospectus**) lodged by the Company with ASIC on 9 March 2021 (as supplemented by the First Supplementary Prospectus lodged with ASIC on 19 March 2021 (**First Supplementary Prospectus**), the Second Supplementary Prospectus lodged with ASIC on 23 April 2021 (**Second Supplementary Prospectus**), the Third Supplementary Prospectus lodged with ASIC on 4 May 2021 (**Third Supplementary Prospectus**), the Fourth Supplementary Prospectus lodged with ASIC on 31 May 2021 (**Fourth Supplementary Prospectus**) and the Fifth Supplementary Prospectus lodged with ASIC on 3 June 2021 (**Fifth Supplementary Prospectus**)).

The Company confirms the KP Transaction Conditions under the Koongie Park Earn-in, namely the Company;

1. obtaining all necessary Company shareholder and regulatory approval, including for the purposes of Chapters 1, 2 and 11 of the ASX Listing Rules, as required to give effect to the transaction contemplated by the Koongie Park Earn-in;
2. successfully raising a minimum of \$6,000,000 pursuant to a capital raising; and
3. paying \$900,000 to AAR,

have been satisfied such that the Joint Venture has commenced and AKN has a 25% interest in the Joint Venture.

Kind regards

This announcement is authorized by:

A handwritten signature in black ink, appearing to be 'Paul Williams', with a horizontal line extending to the right.

Paul Williams

Chief Executive Officer

AuKing Mining Limited