

# **Announcement Summary**

# **Entity name**

AUKING MINING LIMITED

#### Date of this announcement

Wednesday December 21, 2022

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted \$0.20 30/9/25 option	6,870,000	20/12/2022

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

**AUKING MINING LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ABN

29070859522

#### 1.3 ASX issuer code

AKN

# 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

21/12/2022



#### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

# Please specify

A total of 6,870,000 unlisted \$0.20 30/9/25 options are to be issued

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted \$0.20 30/9/25 option

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

20/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585311-2A1407456?access token=8 3ff96335c2d45a094df02a206a39ff4

### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 20000000	30/9/2025

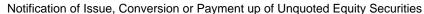
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

# Description

AKN fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue was included on an Appendix 3b lodged on 20 October 2022.

Issue details

#### Number of +securities

6,870,000

Were the +securities issued for a cash consideration?

✓ No

# Please describe the consideration being provided for the +securities

Securities are free attaching options issued to participants in a placement completed in October 2022. The issue of the options required shareholder to be obtained before they could be issued.

#### Purpose of the issue

Other

#### **Additional Details**

Securities are free attaching options issued to participants in a placement



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AKN : ORDINARY FULLY PAID	113,414,611
AKNO : OPTION EXPIRING 30-JUN-2023	42,871,380

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAI : ORDINARY FULLY PAID RESTRICTED	4,429,096
AKNAK : OPTION EXPIRING 31-MAY-2025 EX \$0.17	2,500,000
AKNAL : OPTION EXPIRING 31-MAY-2025 EX \$0.11	2,700,000
New class - code to be confirmed : Unlisted \$0.20 30/9/25 option	6,870,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 16/12/2022