

CHINA YUNNAN COPPER AUSTRALIA LIMITED

CYU, a winning partnership combining Australian expertise and Yunnan fire power – on the way to becoming a mining house

CYU is an Australian company formed to explore for and develop mineral deposits in Australia and overseas.

Cornerstone investor, Yunnan Copper Industry (Group) Co Ltd (YCI), is one of China's largest copper producers.

CYU is targeting copper, gold and uranium in 11 100% owned Exploration Permits for Minerals (EPMs) in the Mt Isa Inlier, Ravenswood- Pentland Province and the Clermont Inlier in Queensland.

CYU listed on the ASX on 29th October 2007.

CYU has approximately \$5m in cash, and no debt.

Capital Structure: 77,616,073 shares (ASX:CYU); 18,428,571 unlisted 40c options before October 2010.

KEY POINTS

- Cornerstone investor China Yunnan Copper (Australia) Investment & Development Co. Ltd, the Australian subsidiary of the Yunnan Copper Industry (Group) Co Ltd of China, has a 21.2% stake in CYU and options to subscribe for 16.4 million shares.
- CYU is YCI's international investment/mining house.
- More than 2000km² of highly prospective tenements.
- Projects located in areas with established mining history; some close to previous or currently operating mines. The Cloncurry Project in the Mt Isa Inlier contains wide intercepts of low grade copper.
- Farm-in by Newmont Exploration Pty Ltd (wholly owned subsidiary of Newmont Inc) and partner Sipa Gold Limited funding exploration at Ravenswood project.




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