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Dear Shareholder

### **Extraordinary General Meeting – Notice of Meeting and Proxy Form**

Notice is hereby given that an Extraordinary General Meeting (**EGM**) of AuKing Mining Limited (**AKN, the Company**) will be held at 9.30 am (Brisbane time) on 11 March 2022 at Level 1, Christie Centre, 320 Adelaide Street, Brisbane, Qld 4000.

In accordance with modifications to the Corporations Act under the Treasury Laws Amendment (2021 Measures No. 1) Act 2021 No. 82, 2021, the Company will not be sending hard copies of the Notice of Meeting and Explanatory Memorandum to Shareholders.

With regards to the COVID-19 pandemic we are concerned for the safety and health of Shareholders, staff and advisers, so we will put in place certain measures including social distancing requirements and may restrict attendance numbers accordingly if required. All shareholders who attend will need to be at least double vaccinated.

The Notice of Meeting and accompanying Explanatory Memorandum (**Notice of Meeting**) are being made available to shareholders electronically. To view and download a copy of the Notice of Meeting please visit the following link as below:

<https://ecomms.linkgroup.com/images/Link/pdf/AKN%20Notice%20of%20Meeting%20-%20EGM%20PROXY%20final%209.2.22.pdf>

The Notice of Meeting is also available on ASX's website, under the Company's ticker code AKN. All resolutions for the EGM will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the EGM.

Due to the COVID-19 environment, the Company strongly encourages shareholders to vote via proxy for the purposes of the EGM, rather than attending in person. A personalised Proxy Form will be attached to this letter when dispatched by the Registry. Shareholders who have elected to receive notices from the Company in electronic format will receive an email directly from the Registry. Shareholders can update their email addresses and communication preferences via the website [linkmarketservices.com.au](http://linkmarketservices.com.au).

AKN encourages shareholders to lodge their proxy votes online. To do that, shareholders can login to [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) using the holding details (SRN or HIN) that will be available on the personalised Proxy Form dispatched by the Registry. Once logged in, select Voting and follow the prompts to lodge your vote.

Shareholders that experience any problems accessing the proxy voting screen(s) can contact the Registry (Link Market Services Limited) by phone on 1300 554 747 or by email at [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)

Proxy instructions must be received no later than 48 hours before the commencement of the Meeting.

*By Order of the Board of Directors*  
**Paul Marshall**  
**Company Secretary**