

MARKET RELEASE

25 October 2007

CHINA YUNNAN COPPER AUSTRALIA LIMITED PRE-QUOTATION DISCLOSURE

China Yunnan Copper Australia Limited was admitted to the Official List of ASX Limited on Thursday, 25 October 2007.

Official Quotation will commence at 11.30 am (E.D.S.T) (10.30am Brisbane time) on Monday, 29 October 2007.

The following information is released as pre-quotation disclosure.

- 1. Distribution schedule Appendix 1A, paragraph 48
- 2. Top 20 Shareholders.
- 3. Confirmation of the allotment and terms and conditions of 18,428,571 options to subscribe for ordinary shares in the Company.
- 4. A statement disclosing the extent to which the Company has followed the Corporate Governance Principles & Recommendations set by the ASX Corporate Governance Council.
- 5. A statement setting out the number of securities subject to escrow and the escrow period applied to these securities.

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- 6. A statement from the Queensland Department of Mines and Energy confirming that Exploration Permit for Minerals Number EPM15248 has been granted.
- 7. The audited financial reports for the years ended 30 June 2005, 30 June 2006, and 30 June 2007.

Security Code: CYU

Patrick O'Connor

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Adviser, Issuers (Brisbane)

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