



Announcement Summary

Entity name

AUKING MINING LIMITED

Applicable security for the reorganisation

AKN

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Thursday May 20, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday May 25, 2021

Record Date

Wednesday May 26, 2021

Issue Date

Wednesday June 2, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUKING MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday May 20, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code

AKN

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday May 21, 2021	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday May 26, 2021

3.2 Date of +security holder meeting

Friday May 21, 2021

3.2a Effective date of consolidation or split

Friday May 21, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Monday May 24, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday May 25, 2021

3.5 Record date

Wednesday May 26, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday May 27, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday June 2, 2021

3.8 Trading starts on a normal T+2 basis

Thursday June 3, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday June 7, 2021

Part 4 - Event type and details

4.1 The event is +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

200

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

AKN

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

932,584,461

Number on issue post consolidation or split

4,663,199

Estimate/Actual

Actual

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary