

ASX Announcement

14 October 2009

NON-RENOUNCEABLE RIGHTS ISSUE - SECTION 708A(5) NOTICE

China Yunnan Copper Australia Limited (CYU) hereby gives ASX notice pursuant to subsection 708A(5) of the *Corporations Act 2001* (Cth) ("Act"), that as at the date of this notice:

- 1. the securities below have been issued without disclosure to investors under Part 6D.2 of the Act;
- 2. this notice is given under paragraph 708A(5)(e) of the Act;
- it has complied with the provisions of Chapter 2M of the Act as they apply to CYU and section 674 of the Act;
- 4. there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of CYU; or
 - ii. the rights and liabilities attaching to the relevant securities,

to the extent to which it is reasonable for investors and their professional advisors to expect to find the information in a disclosure document.

Details of the securities issued

Class of securities: Ordinary
ASX Code of the securities: CYU

Dates of the issue or expected issue of the securities: 14 October 2009

Total number of securities issued: 31,046,460

For and on behalf of the Board

Paul Marshall Company Secretary