

25 October 2007

## COMMENCEMENT OF OFFICIAL QUOTATION - CHINA YUNNAN COPPER AUSTRALIA LIMITED

China Yunnan Copper Australia Limited (the "Company") was admitted to the official list of ASX Limited on Thursday, 25 October 2007.

Official quotation of the Company's securities will commence on Monday, 29 October 2007 at 11.30 am E.D.S.T. (10:30 a.m. Brisbane time).

Quoted Equity Securities: 28,687,502 fully paid ordinary shares

ASX Code: CYU

<u>Time:</u> 11.30 am E.D.S.T.

<u>Date:</u> Monday, 29 October 2007

ITS Abbreviation: CY COPPER

ISIN: AU000000CYU7

Home Branch: Brisbane

GICS Industry To be advised

Classification:

Registered Office: Level 5

Santos House 60 Edward Street BRISBANE QLD 4000

<u>Corporate Office:</u> Level 5

Santos House 60 Edward Street BRISBANE QLD 4000

Phone: (07) 3303 0653 Fax: (07) 3303 0601

Web address: www.cycal.com.au

<u>Company Secretary:</u> Mr Paul Marshall

Share Registry: Link Market Services Limited

Queensland

Phone: 1300 554 474 Fax: (02) 9287 0303



<u>Underwriter:</u> Martin Place Securities Pty Ltd

Level 3

12 Martin Place SYDNEY NSW 2000

Phone: (02) 9222 9111 Fax: (02) 8224 9699

Balance Date: 30 June

<u>CHESS:</u> Participating. The Company will also operate an issuer

sponsored subregister

State of Incorporation: Queensland

ASX restricted securities: 48,928,571 fully paid ordinary shares

18,428,571 un-quoted options

<u>Dividend Policy:</u> n/a

Activities: Exploration for and development of minerals in Australia

and overseas.

Securities not quoted: 45,754,571 fully paid ordinary shares classified by ASX as

restricted securities and to be held in escrow for a period of

24 months from commencement of official quotation

480,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 28 February 2007.

720,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 26 July 2007.

1,974,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 1 August 2007.

18,428,571 unquoted options exercisable at 40 cents each, expiring 3 years from the date of listing (29 October 2010) classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation