



ASX/Media Announcement

1 October 2009

MD Presentation - New Discovery and Growth Strategy

Please find attached the presentation 'New Discovery and Growth Strategy' to be given at the Melbourne Resource Investment Expo by Jason Beckton the Managing Director of China Yunnan Australia Limited.

About CYU

CYU is an Australian company formed to explore for and develop minerals in Australia and overseas. Cornerstone investor, Yunnan Copper Industry (Group) Co Ltd, is one of China's largest copper producers. CYU is targeting high quality copper, gold and uranium projects with eleven wholly owned Exploration Permit for Minerals (EPM's) in the Mt Isa Inlier, Ravenswood-Pentland Province and the Clermont Inlier in Queensland.

For further information please contact;

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ASX Code: CYU



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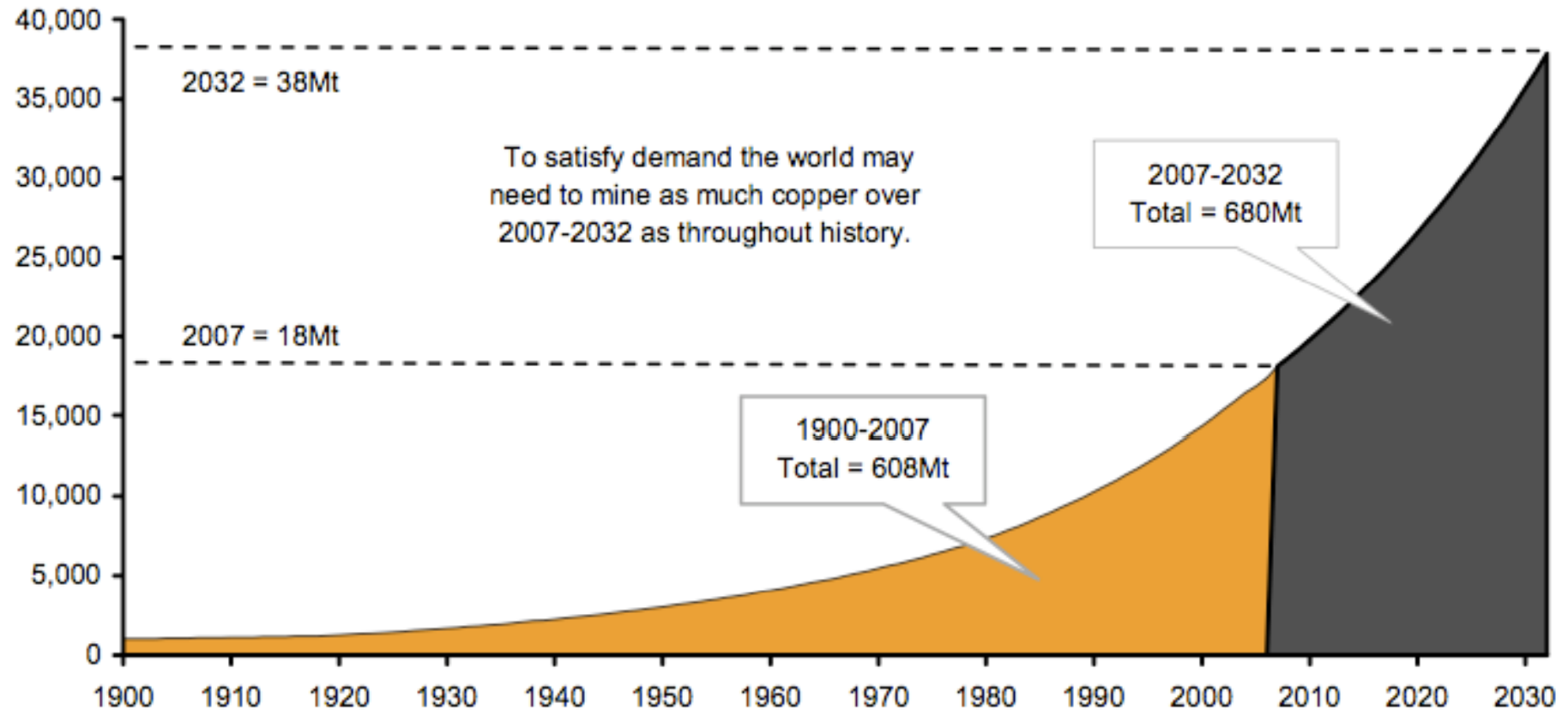
China Yunnan Copper Australia Ltd New Discovery and Growth Strategy

Resource Investment Expo – Melbourne October 2nd 2009

Jason Beckton – Managing Director

Why Copper – Supply, Demand

Long term copper market demand projection (kt)



Source: RBS Morgans Ltd with permission

Sino Australian Copper Company – A Sound Business Concept.

Mineral	China's demand in 2008	China's self-sufficiency (%)	China's years of supplies	Global years of supplies
Iron ore	441 million tons	50%	26.9	105
Copper	12.5 million tons	18%	25.5	31
Bauxite	4.78 million tons	47%	32.6	151
Nickel	379,000 tons	22%	33	50
Gold	398.7 tons	68%	17	19

China will continue to mitigate domestic metal deficit through foreign deal flow



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CYU – The Company

Price	A\$0.23
ASX code	CYU
Shares issued	77.6M
Options	18.4M
Market Cap.	A\$17.8M
Cash	A\$1.0M
Cash Post Rights	A\$5.3M

MAJOR SHAREHOLDERS

China Yunnan Copper (Australia) Development Co.	21.7%
Norm Zillman	10.3%
Elliott Nominees Pty Ltd	9.0%



Top 20 shareholders hold 86% (as at 18th Sept '09)

CYU Board and Management

An experienced team of resource project developers



Mark Elliott
Non-Executive
Director
Brisbane

Paul Marshall
Company
Secretary
Brisbane

Norm Zillman
Non-Executive
Co-Chairman
Brisbane

Chao Yang
Non-Executive
Co-Chairman
Beijing

Liang Zhong
Non-Executive
Director
Kunming

Jason Beckton
Managing
Director
Brisbane

Zewen Yang
Executive
Director
Sydney

C Y U Management

Proven International Discovery and Development Record

- 👤 Richard Hatcher – Exploration Manager – San Anton Mexico, Palmarejo Mexico, Roseby Cloncurry.
- 👤 Jim Cran – Chief Geologist – Biely Vrch Slovakia, Tolukuma PNG, Sappes Greece.
- 👤 David Sims – Field Manager – Sunrise Dam and Wallaby WA, Namosi Fiji.
- 👤 Lucy Wu – Administration – Mining Dept Hubei Province, PNG and Mt Isa.

Corporate Objectives

Corporate Objectives are to generate shareholder value via;

- ✎ Exploring its tenements in Queensland for copper gold and uranium.
- ✎ Actively evaluating other acquisition and joint venture opportunities to grow its business rapidly.

Strategic Relationship

Chinalco

49%

Yunnan Copper Industry Group
(YCI)

22%

China Yunnan Copper Australia
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Cornerstone Investor – Yunnan Copper

Yunnan's Mines

- 6 mines in production
- 3 mines in development
- Most are IOCG Style

Chinese Production 08

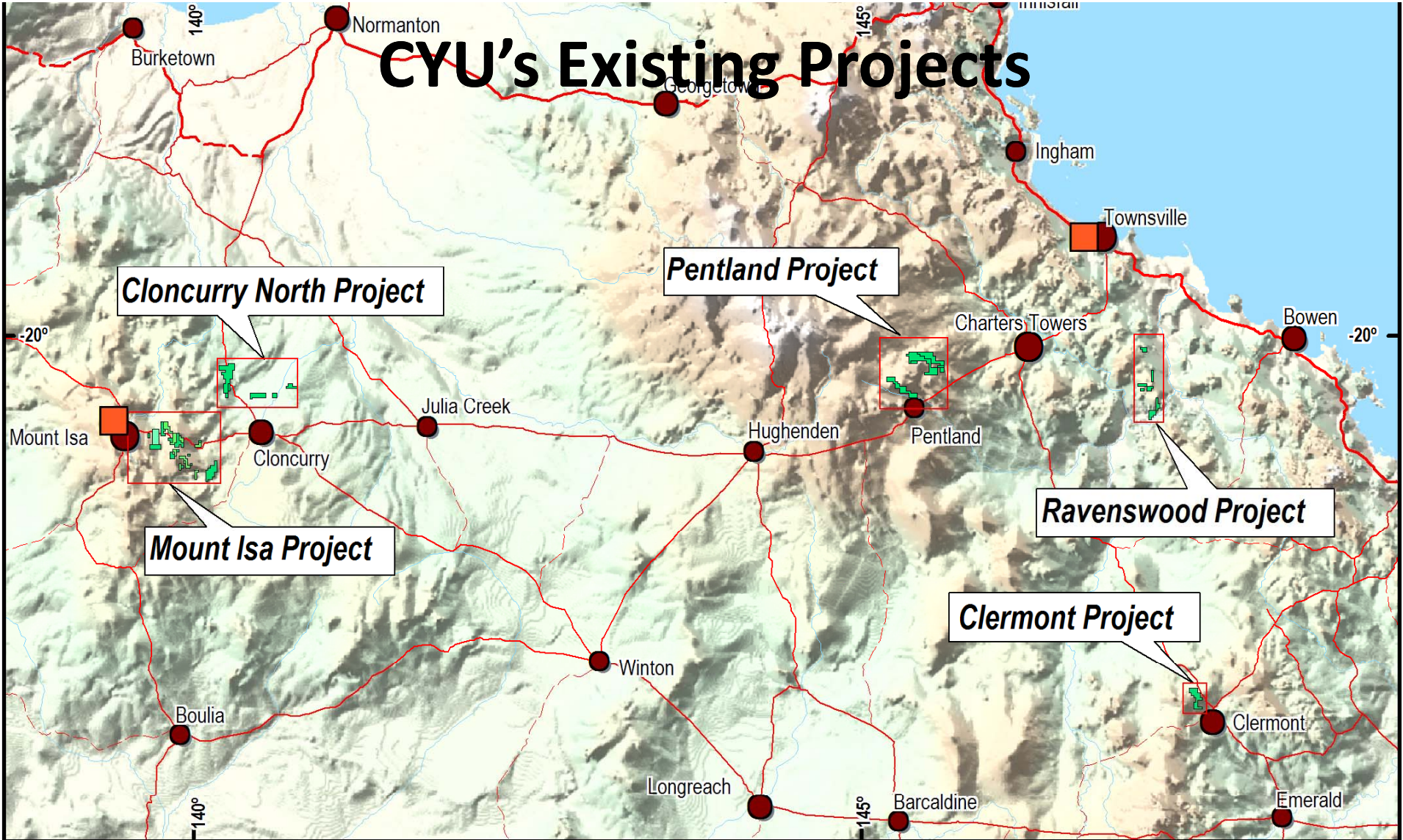
379,300 t copper cathode

- 340 t silver
- 11 t gold
- 12,000 employees
- Revenue US \$4.27 billion

Elsewhere

- Zambia
- Laos
- Philippines





CYU's Existing Projects

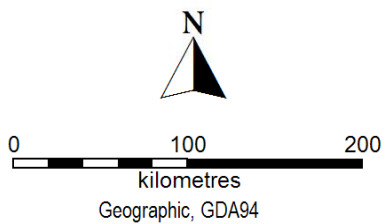
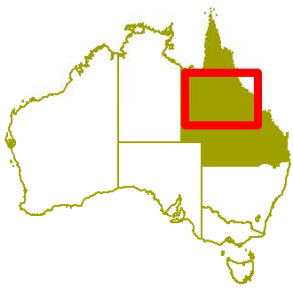
Cloncurry North Project

Pentland Project





Ravenswood Project

Mount Isa Project

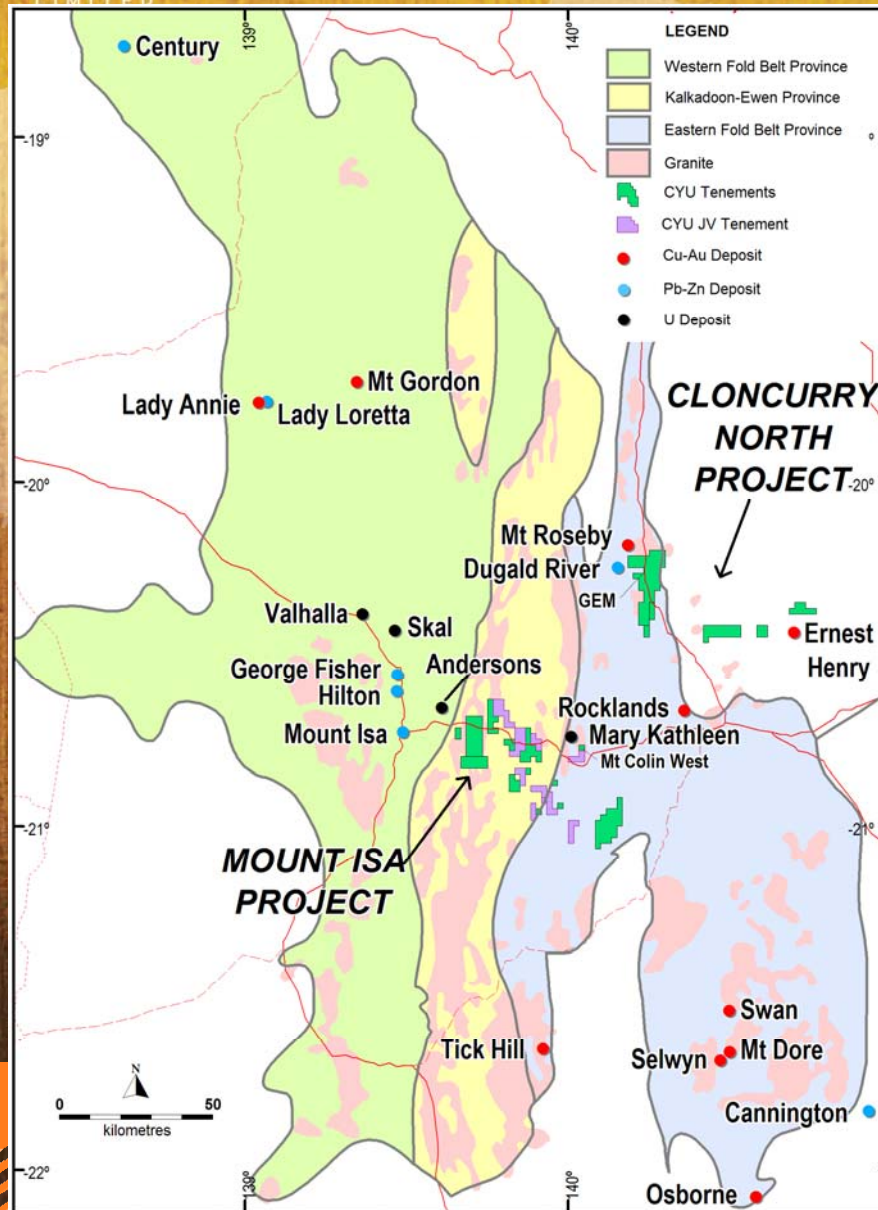
Clermont Project



Legend

-  Tenement
-  CYU Office
-  Town
-  Road

Mt Isa – Cloncurry



Deposits of the Region

- **Mt Isa**
255 Mt @ 3.3% Cu
- **Mt Isa**
90 Mt @ 7% Pb, 6% Zn
- **George Fisher**
108 Mt @ 11% Zn, 5% Pb
- **Ernest Henry**
167 Mt @ 1% Cu, 0.5g/t Au
- **Cannington**
44 Mt @ 11% Pb,
and 4% Zn, 540g/t Ag
- **Mary Kathleen**
9.2 Mt @ 1.2 kg/t U₃O₈

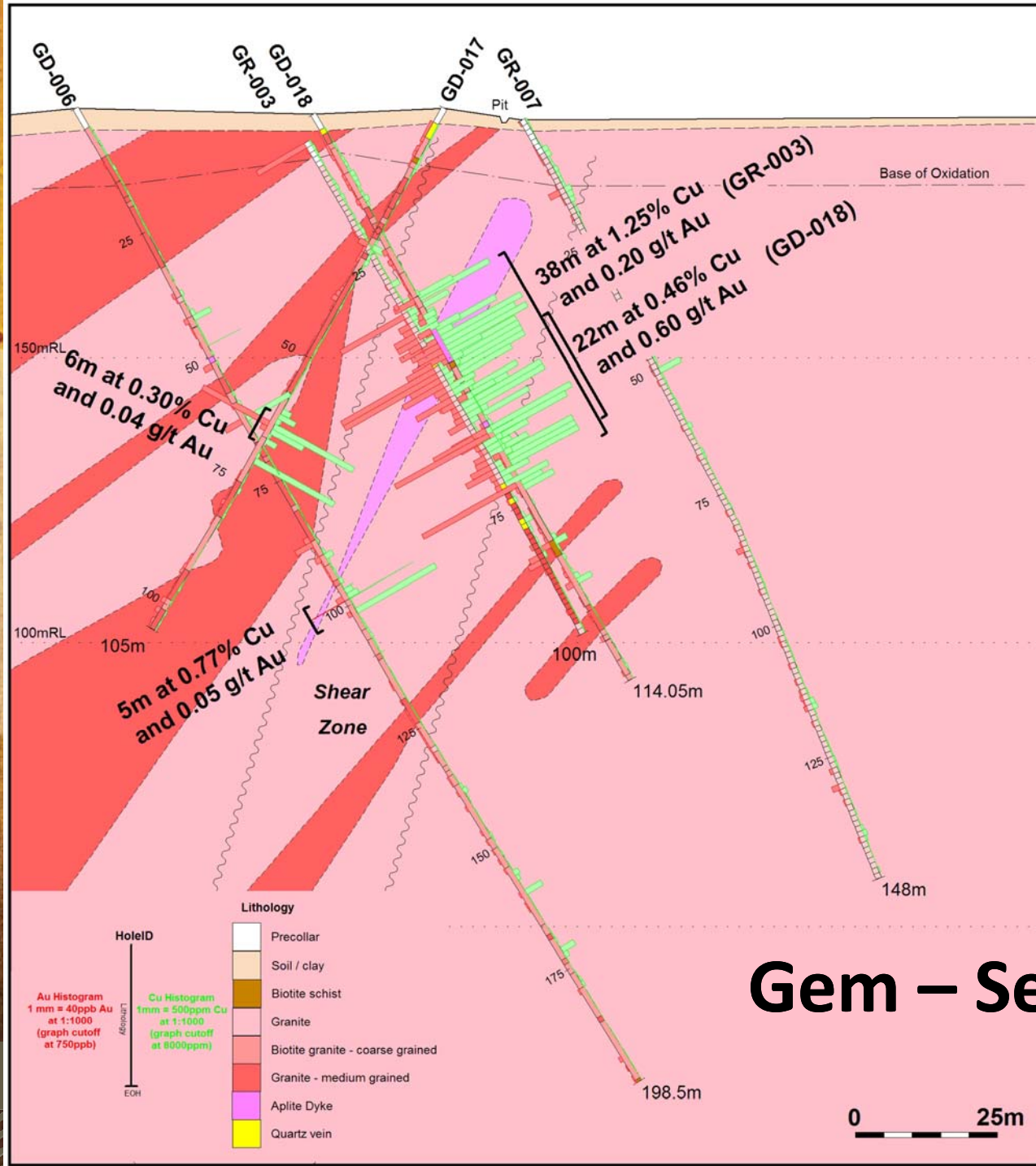
Gem Discovery – A Paradigm Shift

Reverse Circulation Results Include

- GR003 - 38m @ 1.25% copper and 0.20g/t gold from 33m
- GR-012 – 3m @ 2.36% copper and 0.40 g/t gold from 51m
- GR-013 – 1m @ 2.53% copper and 0.24 g/t gold from 31m
- GR-013 – 1m @1.60% copper and 9.98 g/t gold from 37m
- GR-015 – 6m@ 1.10% copper and 0.28 g/t gold from 185m

Diamond Core Results Include

- GD-006 – 3m @1.22% copper and 0.07 g/t gold from 98.5m
- GD-018 – 3m @ 1.46% copper and 0.23 g/t gold from 44.5m
- GD-018 – 2.5m @ 1.81% copper and 4.73 g/t gold from 62.5m
- Results due from Northern extensional holes shortly



Gem - Section



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Gem – Sulphide Mineralisation from 20 metres vertical



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Paradigm Shift – Cu in Granite



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North East Qld – Refined Exploration Program



Regional Epithermal Gold Deposits

Kidston

- 3.3 Moz Au
- >80 Mt @ 1.3g/t Au

Pajingo

- 3.0 Moz Au
- >7 Mt @ 13.4g/t Au

Mt Leyshon

- 1.8 Moz Au
- >48 Mt @ 1.3g/t Au

CYU Team are Proven Gold Explorers

CYU Recent Deal Flow

Meeting criteria of advanced - drill ready projects in the best jurisdictions.

Mary Kathleen Joint Venture – Mt Isa – (CYU and GSE)

- Mt Dorothy - 26m @ 0.86% Cu from 106 metres remains open
- Elaine Dorothy - 2.3 metres at 0.262% uranium oxide (U₃O₈) from 26 metres. For reference the mined out Mary Kathleen Mine was 9.2 million tonnes at 0.12% U₃O₈.
- Clearing tracks to drill targets currently underway.

Stanley's Hope Purchase Agreement

- Early evaluation indicates previous drilling of epithermal quartz structures has been too shallow and the precious metal zone may not have been correctly tested.

CYU is committed to continuing high quality deal flow.

Why Invest in CYU?

Exploration success in Mt Isa/Cloncurry District, discovery is best value driver.

Parallel acquisition effort – Seek;

- Copper cash cost of < \$US1.00/lb – Low Cost Mines
- Open pit/low strip ratio preference
- Mining friendly jurisdictions

Unique blend of opportunity

- global financial crisis
- proven expertise in discovery
- financial resources

Aim is to achieve consistent resource base growth to underpin future production.

CAUTIONARY NOTE AND COMPETENT PERSON STATEMENT

Whilst this document and presentation is based on the information from sources which are considered reliable, China Yunnan Copper Australia Limited, its directors, employees and consultants do not represent, warrant nor guarantee, by expression nor implication, that the information in this document and presentation is complete or accurate.

To the maximum extent permitted by law, China Yunnan Copper Australia Limited disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice, which may affect any of the information contained in this document and presentation.

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Jason Beckton, who is a Member of the Australian Institute of Geologists and a Member of the Australasian Institute of Mining and Metallurgy, and is the Managing Director of China Yunnan Copper Australia Ltd. Mr Beckton has sufficient experience relevant to the styles of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results and Mineral Resources". Mr Beckton consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



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Xie Xie – Thank you



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